

# Consent to Search Form

PLEASE COMPLETE FORM IN BLOCK LETTERS IN BLACK INK

## 1. Important information for you

Please fill in this form to give your consent to Accountants Super to search the Australian Taxation Office (ATO) Lost Member Register, Superannuation Guarantee records and Superannuation Holdings Account Reserve records on your behalf for any lost superannuation amount credited to you.

By completing this form you also consent and give instructions to transfer any amounts found in this process to Accountants Super.

Please complete and sign this form and return it to Accountants Super at the address shown below. You should keep a copy of your payment instructions. You may also wish to seek financial advice.

## 2. Your Accountants Super Membership Details

Your Accountants Super Member Number (if known)

Surname

Title

Date of birth

Given Name

Previous Surname (if different)

Street / Unit Number

Street Name

Suburb / Town

State

Postcode

Phone (Business Hours)

Phone (After Hours)

Mobile\*

Fax

E-mail address\* (Please **do not** leave any spaces empty, continue word on next line if necessary)



\*Providing your mobile number/email address means you are willing to receive important information about your Accountants Super account and other benefits and services by SMS or email.

## 3. Providing your Tax File Number (optional)

My Tax File Number is

Accountants Super is authorised to collect your Tax File Number (TFN) under the Superannuation Industry (Supervision) Act 1993 and will use it only for superannuation purposes. These purposes may change in the future. Although it is optional to give us your TFN, there may be consequences if you do not. For example, you may pay more superannuation tax than you have to, although this may be reclaimed through the Australian Taxation Office (ATO). In addition, your TFN may be used in the future to assist in ensuring you do not lose track of your benefits. The consequences of not providing your TFN may change in the future. (Please note - it is not an offence if you do not provide your TFN). We may disclose your TFN to the ATO and to another superannuation fund at the time you transfer a benefit to that fund.

## 4. Privacy Statement

The information requested on this form is required in order to administer your membership. Your personal information may be provided to a financial adviser nominated by you and/or your employer. It may also be provided to specific organisations to provide services to you on our behalf. Your personal information will not be used or disclosed for any other purpose without your consent. If you do not provide the information requested, Accountants Super may not be able to administer your account. You may have access to the information Accountants Super holds about you. If you would like a copy of our Privacy Statement, please visit our website or call 1300 651 331.

## 5. Declaration

I hereby consent to Accountants Super searching the Lost Members Register (LMR), Superannuation Guarantee (SG) records and Superannuation Holding Accounts Reserve (SHAR) records on my behalf, receiving the results of any search of LMR, SG & SHAR records and transferring any recovered money to my account in Accountants Super.

I hereby declare that to the best of my knowledge and belief, the information I have provided is true and correct.

Signed

Date

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Accountants Super acknowledges that the information provided to it by the ATO is confidential information and undertakes to treat the use and storage of information as such. Accountants Super acknowledges that the information provided to it by the ATO in the Superannuation Matching Report is for the sole purpose of assisting in reuniting individuals with lost accounts and unredeemed money. Accountants Super agrees to disclose the information received in the Superannuation Matching Report to each individual for whom a search was undertaken as soon as practical after receipt of the information.

## 6. Please return this form to:

Accountants Super  
GPO Box 3607  
Melbourne Vic 3001

## For further information:

**Phone:** 1300 651 331  
**Fax:** 1300 655 490  
**E-mail:** [asfinfo@accountants-super.com](mailto:asfinfo@accountants-super.com)  
**Website:** [www.accountants-super.com](http://www.accountants-super.com)

Professional Associations Superannuation Limited  
(ABN 14 056 917 303 RSE L0000352) as Trustee of  
Professional Associations Superannuation Fund (PASF)  
(ABN 78 984 178 687 RSE R1000429).  
Accountants Super is a division of PASF.